

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NOTICE OF FILING OF EXHIBITS RELATED TO (A) THE DISCLOSURE
STATEMENT FOR THE SECOND AMENDED TITLE III PLAN OF ADJUSTMENT
OF THE DEBTS OF PUERTO RICO SALES TAX FINANCING CORPORATION
AND (B) THE SECOND AMENDED TITLE III PLAN OF ADJUSTMENT
OF THE DEBTS OF PUERTO RICO SALES TAX FINANCING CORPORATION**

PLEASE TAKE NOTICE that, on October 19, 2018, the Puerto Rico Sales Tax Financing Corporation (“COFINA”), by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of the debtor under section

¹ The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”)² (the Oversight Board, in its capacity as representative of COFINA, is hereinafter referred to as the “Debtor”), filed the *Disclosure Statement for the Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation*, which had attached as Exhibit A thereto the *Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* [Case No. 17-3284, ECF No. 310].

PLEASE TAKE FURTHER NOTICE that, on November 16, 2018, the Debtor filed the *Disclosure Statement for the Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the “First Revised Disclosure Statement”), which had attached as Exhibit A thereto the *Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the “First Amended Plan of Adjustment”) [Case No. 17-3284, ECF Nos. 352 & 353].

PLEASE TAKE FURTHER NOTICE that, on November 26, 2018, the Oversight Board filed the *Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the “Second Revised Disclosure Statement”), which had attached as Exhibit A thereto the *Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the “Second Amended Plan of Adjustment”) [Case No. 17-3284, ECF Nos. 367 & 368].

PLEASE TAKE FURTHER NOTICE that a redline comparing the Second Revised Disclosure Statement against the First Revised Disclosure Statement is attached hereto as **Exhibit A**.

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

PLEASE TAKE FURTHER NOTICE that a redline comparing the Second Amended Plan of Adjustment against the First Amended Plan of Adjustment is attached hereto as **Exhibit B.**

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these title III Cases are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: November 26, 2018
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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